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A Dual Loop Strategy For The Design of a Control Surface Actuation System with Nonlinear Limitations

Alessandro De Gaspari^{a,1,*}, Andrea Mannarino^{a,2}, Paolo Mantegazza^{a,3}

^a*Department of Aerospace Science and Technology, Politecnico di Milano, Via La Masa 34, 20156 Milano, Italy*

Abstract

A novel frequency-based optimization algorithm, suitable to tune generic controllers involved in the dual loop architectures, is presented. A control scheme, based on standard industrial regulators, is adopted to incorporate nonlinear constraints reproducing technological limitations, in a control surfaces actuation system installed on a wind tunnel aeroelastic demonstrator. An integrated observer for disturbance rejection helps to meet one of the required constraints when aerodynamic loads are present. Numerical and experimental results are presented with the aim to design the actuation system and validate the methodology, considering both standard input signals and realistic command profiles.

Keywords: Aero-servo-elasticity, actuation system, industrial control, rate saturation, real-time

*Corresponding author

Email addresses: alessandro.degaspari@polimi.it (Alessandro De Gaspari), andrea.mannarino@polimi.it (Andrea Mannarino), paolo.mantegazza@polimi.it (Paolo Mantegazza)

¹Post-doctoral Researcher

²Ph.D.

³Professor

Nomenclature

b	local airfoil semi-chord [m]
C	motor damping [$Nm \cdot s$]
$C(s; \mathbf{p})$	transfer function of the controller
C_i	control transfer function of the inner loop
C_o	control transfer function of the outer loop
C/p_k	control transfer function derivative w.r.t. the k-th optimization variable
$\mathbf{E}(j\omega)$	fictitious error array
$E_l(j\omega)$	fictitious error of the load loop
$E_m(j\omega)$	fictitious error of the motor loop
E/p_k	fictitious error derivative w.r.t. the k-th optimization variable
$\mathbf{J}(j\omega)$	error Jacobian matrix
\mathcal{J}	optimization cost function
J_m	motor inertia [$Kg \cdot m^2$]
J_a	aileron inertia [$Kg \cdot m^2$]
K	motor stiffness [$N \cdot m$]
k	belt stiffness (tensioned side) [N/m]
k_D	derivative gain of the aileron loop
k_I	integral gain of the aileron loop
k_P	proportional gain of the aileron loop
k_I^m	integral gain of the motor loop
k_P^m	proportional gain of the motor loop
$M(s)$	closed-loop transfer function
$M_l(j\omega)$	load closed-loop transfer function
$M_m(j\omega)$	motor closed-loop transfer function
N	filter cut-off frequency of the aileron loop [Hz]
N_m	filter cut-off frequency of the motor loop [Hz]
\mathbf{p}	array of the control law parameters
p_1, \dots, p_8	optimization variables
$r(s), r(t)$	reference signal in the Laplace and time domain
r_1, r_2	pulley diameters [m]
$R_{l_p}(j\omega)$	fictitious input of the load loop
$R_{m_p}(j\omega)$	fictitious input of the motor loop
s	Laplace variable
$U(j\omega), u(t)$	motor input signal in the Laplace and time domain
V_∞	asymptotic aerodynamic speed [m/s]
$Y_l(j\omega)$	output signal of the load loop
$Y_m(j\omega)$	output signal of the motor loop
α	belt pretensioning stiffness factor
θ_1	motor rotation [rad]
θ_2	aileron rotation [rad]
τ	gear ratio between motor and aileron pulley
ω	frequency of oscillation ($\omega = \Im(s)$) [rad/s]
ω_0	desired bandwidth
ω_r	reference motor rate

1. Introduction

- 2 During the design of control loops, actuators are usually considered linear, whereas their behavior is intrin-
- 3 sically nonlinear. In fact, even during normal operational conditions, they may saturate in position, e.g. the
- 4 maximum reachable displacement or rotation, in rate, e.g. the maximum speed that an actuator is able to

achieve, and in force, e.g. the maximum load that the actuation system is able to produce [1]. In addition, electro-hydraulic actuators may present other internal nonlinearities, such as free-play and friction [2], usually experienced during the motion of the actuation valves [3] and turbulent fluxes across valves and piston orifices [4]. Hysteresis is another phenomenon that can be found on this type of actuators [5]. Actuator failures can also result in significant deviation from the nominal dynamics and may cause departure in to highly nonlinear regimes [6]. These kind of saturations are intrinsically embedded by the physical limitations of the actuator components. When some sort of scaled testing is required, i.e. a wind tunnel experiment, actuators working on different physical principles are selected and these limitations are lost most of the time. However, when not accounted for, actuation system nonlinearities can reduce the performance of the control loop, eventually making it unstable.

In this work, actuator nonlinearities are reconstructed by an ad-hoc control law in the design of the control surfaces actuation system of a wind tunnel demonstrator. Such nonlinearities are introduced through the saturation of signals between two nested PID control loops. Because PID controllers are commonly used in practice, this methodology would allow a direct application to problems of industrial interest.

The control law tuning algorithm is one of the original contributions of this work. The proposed approach takes inspiration from the works [7, 8, 9, 10]. Such methods, labeled as data-driven, are based on the generation of a fictitious reference signal, which is generated recursively from a set of one-shot computational/experimental input-output data. The main difference with respect to model-based methods is that data-driven approaches do not attempt to identify the plant model, using instead the data produced by the plant to find the optimal controller setup. The cited methodologies can be divided in two groups:

- The Virtual Reference Feedback Tuning (VRFT) was first developed in [9] and then formalized in [11]. This approach selects a reference signal on the basis of a target system transfer function. This signal is then used to force the closed loop system to behave like the target through optimization iterations based on the data collected during the experiment.
- The Fictitious Reference Iterative Tuning (FRIT) is an automatic tuning method developed in [10]. Differently from the VRFT, where the reference signal is specified before starting the optimization, a virtual reference signal is computed recursively during the iterations, as the name might suggest.

The VRFT and the FRIT methods can be interpreted as different ways to formulate an optimization problem allowing to compute the controller parameters. In the case of the VRFT, it is the difference between the real input and the expected one to be minimized. Because of this, the VRFT is said to transform a control problem into an identification one. Regarding the FRIT instead, the optimization method minimizes the real output of the system and the one computed in closed loop during the optimization. Both methods are very flexible, in the sense that they could be employed for any controller structure, see for example [12] in the case of cascade controllers or [13, 14] for the tuning of neural controllers. Moreover, both methods have been employed for tuning the so-called 2-degree-of-freedom controllers [15, 16].

An approach similar to the FRIT is pursued in this paper, including some substantial variations to the original method. Very similar optimization results were obtained using the VRFT method, but they are not presented here. The main difference of the present procedure with respect to the cited methods, which both work in the time domain, is the fact that the algorithm is written directly in the frequency domain thanks to the linearity of the control system when no saturation is activated. This change of domain allows a simpler formulation of the optimization problem, resulting beneficial also to the convergence speed of the method. A second contribution is the initialization of the control gains through the pole-placement procedure detailed in the following sections. According to the authors' knowledge, no similar method is available in the literature for a first-trial tuning of a nested PID controller based on a very few parameters of the physical system.

The test case considered in this work is the design of the control surfaces actuation system of a wind tunnel demonstrator within the EU funded project GLAMOUR (Gust Load Alleviation techniques assessment on wind tunnel Model of advanced Regional aircraft). The aim of GLAMOUR, in response to the SP1-JTI-CS-2013-01-GRA-02-022 call, is the technological optimization and experimental validation through an innovative aeroservoelastic wind tunnel model of gust load alleviation control systems for the advanced

Green Regional Aircraft (GRA), developed by Finmeccanica Aircraft Division in the framework of Clean Sky Joint Technology Initiative.

The requirements that affect the design of the GLAMOUR servo-control systems descend directly from the Reference Aircraft (RA), that is the full-scale GRA, and include the related maximum bandwidth, rotation and rate saturation of each control surface. In order to introduce the desired rotation and rate saturation into the actuation system, a dual loop control architecture is adopted. The control system is tuned through the data-based optimization algorithm previously introduced. The robustness of the designed system is verified a posteriori using the classical gain and phase margin indicators. The control law is implemented through the real-time environment RTAI, also developed at the Department of Aerospace Science and Technology of Politecnico di Milano [17].

The general frequency-based optimization algorithm is detailed in section 2, while the specific dual loop architecture is described in section 3. The modeling of the aeroservoelastic/mechanical actuation system installed on the wind tunnel demonstrator is detailed in section 4, and the corresponding design is presented in section 5. Related results, including the experimental test bench activities, are reported in section 6.

2. Optimization Method

The procedure used to tune the parameters of the two controllers involved in the dual loop architecture takes inspiration from the works [7, 8, 9, 10]. Such methods are based on the generation of a fictitious reference signal, which is generated recursively given a set of one-shot computational/experimental input-output data. This is said to be a data-driven approach. In fact, it does not attempt to identify the plant model, instead it uses the data produced by the plant to find a controller, which generally is meant to minimize some control performance criterion. Nonetheless, despite the original idea of data-driven approaches, the closed loop transfer function can be experimentally identified through the collected data [10].

According to [11], if a controller $C(s; \mathbf{p})$ results in a closed-loop system whose transfer function is $M(s)$, then, when the closed-loop system is fed by any reference signal $r(s)$, its output equals $M(s)r(s)$ in the frequency domain. Hence, a necessary condition for the closed-loop system to have the same transfer function as the target model is that the output of the two systems is the same for a given reference. Standard modern reference design methods impose such a necessary condition by first selecting a reference $r(t)$ and then by choosing $C(s; \mathbf{p})$ such that the condition is satisfied. However, for a general selection of $r(t)$, the above task is difficult to accomplish if a model of the plant is not available. The basic idea of the present approaches is to perform a wise selection of the reference signal so that the determination of the controller becomes easily achievable.

Considering the nomenclature of Fig. 1, the implemented optimization algorithm can be so resumed:

1. The collected input-output time domain data is transformed in the frequency domain through a FFT. Such signals will be referred as $U(j\omega)$, $Y_m(j\omega)$ and $Y_l(j\omega)$ respectively
2. Then, recursively:

- Compute the fictitious input of the motor loop:

$$R_{m_p}(j\omega) = \frac{U(j\omega) + C_i(j\omega; \mathbf{p})Y_m(j\omega)}{C_i(j\omega; \mathbf{p})} \quad (1)$$

- Compute the fictitious input of the load loop:

$$R_{l_p}(j\omega) = \frac{R_{m_p}(j\omega) + C_o(j\omega; \mathbf{p})Y_l(j\omega)}{C_o(j\omega; \mathbf{p})} \quad (2)$$

- Compute two fictitious errors $E_m(j\omega) = M_m(j\omega)R_{m_p}(j\omega) - Y_m(j\omega)$ for the motor and $E_l(j\omega) = M_l(j\omega)R_{l_p}(j\omega) - Y_l(j\omega)$ for the load

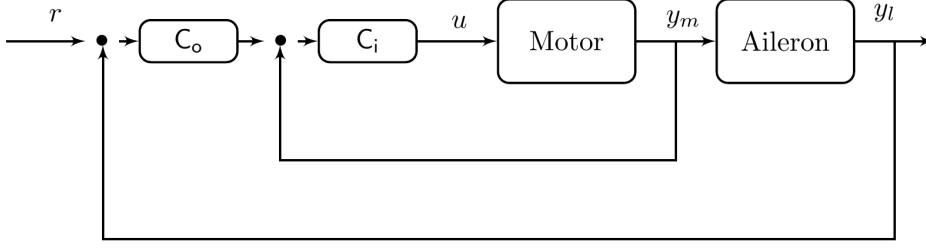


Figure 1: Generic dual loop controller

- Apply a nonlinear optimization algorithm to minimize the following cost function:

$$\mathcal{J} = \sum_{i=1}^N E_m^2(j\omega_i) + E_l^2(j\omega_i) \quad (3)$$

The details of the implemented optimization algorithm are described in the following lines.

In this case, the optimization variables are the controllers gains, which are parameterized here as follows:

$$C_i = p_1 + \frac{p_2}{j\omega}, \quad C_o = \frac{p_7 j\omega}{j\omega + p_8} \left(p_3 + \frac{p_4}{j\omega} + p_5 \frac{p_6 j\omega}{j\omega + p_6} \right) \quad (4)$$

The optimization algorithm used in this work is the Levenberg–Marquardt algorithm [18]. It basically requires the evaluation of the error and its gradient with respect to the optimization variables at each iteration of the optimization.

The error is clearly defined as:

$$\mathbf{E}(j\omega) = \begin{bmatrix} E_m(j\omega) \\ E_l(j\omega) \end{bmatrix} \quad (5)$$

While the computation of the gradient is more involved, with all the details provided here. Taking the derivative of $E_m(j\omega)$ and $E_l(j\omega)$ with respect to each optimization variable p_k , $k = 1, \dots, 8$, results in the following Jacobian matrix:

$$\mathbf{J}(j\omega) = \begin{bmatrix} E_{m/p_1}(j\omega) & E_{m/p_2}(j\omega) & \cdots & E_{m/p_8}(j\omega) \\ E_{l/p_1}(j\omega) & E_{l/p_2}(j\omega) & \cdots & E_{l/p_8}(j\omega) \end{bmatrix} \quad (6)$$

where $E_{/p_k}$ means the derivative of the error with respect to the k -th optimization parameter. Considering the definition of $E_m(j\omega)$ and $E_l(j\omega)$, their gradient with respect to the optimization variable p_k can be computed analytically:

$$\begin{aligned} E_{m/p_k} &= \frac{M_m}{C_i^2} [C_i C_{i/p_k} Y_m - C_{i/p_k} (U + C_i Y_m)] \\ E_{l/p_k} &= \frac{M_l}{C_o^2} \left[\left(\frac{C_i C_{i/p_k} Y_m - C_{i/p_k} (U + C_i Y_m)}{C_i^2} + C_{o/p_k} Y_l \right) C_o - C_{o/p_k} (R_{m_p} + C_o Y_l) \right] \end{aligned} \quad (7)$$

where the dependence on the frequency is dropped to ease the reading.

At this point, the evaluation of the error gradient is performed through the computation of the terms C_{i/p_k}

and C_{o/p_k} , $k = 1, \dots, 8$. This is detailed for C_i :

$$\begin{aligned} C_{i/p_1} &= 1 \\ C_{i/p_2} &= 1/j\omega \\ C_{i/p_k} &= 0 \quad k = 3, \dots, 8 \end{aligned} \quad (8)$$

110 and for C_o :

$$\begin{aligned} C_{o/p_k} &= 0 \quad k = 1, 2 \\ C_{o/p_3} &= \frac{p_7 j\omega}{j\omega + p_8} \\ C_{o/p_4} &= \frac{p_7}{j\omega + p_8} \\ C_{o/p_5} &= -\frac{p_6 p_7 \omega^2}{-\omega^2 + (p_6 + p_8)j\omega + p_6 p_8} \\ C_{o/p_6} &= -\frac{p_5 p_7 j\omega}{j\omega p_8} \frac{\omega^2}{(j\omega + p_6)^2} \\ C_{o/p_7} &= \frac{j\omega}{j\omega + p_8} \left(p_3 + \frac{p_4}{j\omega} + p_5 \frac{p_6 j\omega}{j\omega + p_6} \right) \\ C_{o/p_8} &= -\frac{p_7 j\omega}{(j\omega + p_8)^2} \left(p_3 + \frac{p_4}{j\omega} + p_5 \frac{p_6 j\omega}{j\omega + p_6} \right) \end{aligned} \quad (9)$$

112 The error and its gradient can be defined at each frequency ω_i of interest, building the following elements used by the Levenberg-Marquardt algorithm:

$$\mathbf{E} = \begin{bmatrix} \mathbf{E}(j\omega_1) \\ \mathbf{E}(j\omega_2) \\ \vdots \\ \mathbf{E}(j\omega_N) \end{bmatrix} \quad \mathbf{J} = \begin{bmatrix} \mathbf{J}(j\omega_1) \\ \mathbf{J}(j\omega_2) \\ \vdots \\ \mathbf{J}(j\omega_N) \end{bmatrix} \quad (10)$$

Collecting all the optimization variables in one vector \mathbf{p} , the j -th Levenberg-Marquardt iteration reads as:

$$\mathbf{p}_{j+1} = \mathbf{p}_j - (\mathbf{J}_j^T \mathbf{J}_j + \lambda \mathbf{I})^{-1} \mathbf{J}_j^T \mathbf{E}_j \quad (11)$$

114 where \mathbf{E}_j and \mathbf{J}_j are the error and its gradient evaluated for \mathbf{p}_j . The coefficient λ is used to assure the non-singularity of the matrix $\mathbf{J}_j^T \mathbf{J}_j$ and it is adjusted automatically during the iterations [18]. The algorithm
116 is terminated when the norm of the relative variation between \mathbf{p}_j and \mathbf{p}_{j+1} is smaller than a given tolerance, in this case set to 10^{-4} .

118 It is clear that the bandwidth of C_i and C_o cannot be chosen arbitrarily, because they must guarantee that the inner loop has a significantly larger bandwidth than the outer one.

120 The two target models are chosen to be second order transfer functions of the type:

$$M(s) = \frac{\omega_0^2}{s^2 + 2\omega_0 s + \omega_0^2} \quad (12)$$

122 In the following sections this tuning algorithm will be applied to the closed loop system of Fig. 3 and a comparison between the results obtained with a first estimate of the gains and those obtained with the refined controller will be provided.

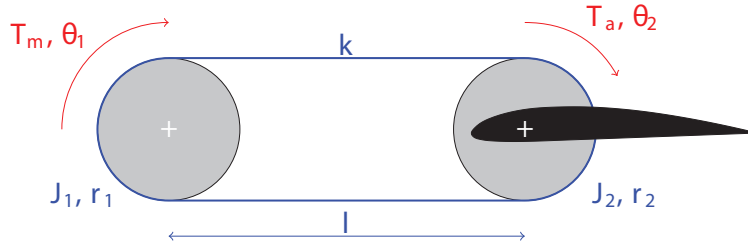


Figure 2: Belt drive system

3. The Dual Loop Architecture

The aircraft are usually equipped with actuation systems realized by means of electro-hydraulic actuators that show various saturating behaviors due to the physical limitations of their components. Because the wind tunnel model is constrained in size, small electrical motors are used to actuate its control surfaces. Such motors do not present any position saturation, while they may saturate in velocity but at values that are not in the range of interest. They also present a torque saturation that is related to the maximum current that can be applied to the motor. In order to adapt the related performance to one equivalent to the RA actuator, a specific control law, based on the dual loop approach, is defined in order to introduce the saturations experienced by the real system and to reproduce its dynamic behaviour.

Thanks to its wide application in industrial high precision tracking, a dual-loop strategy based on PID controllers is implemented [19]. The controller C_i of the motor (inner) loop described in Section 2 can be designed as a PI speed controller, making the actuator sufficiently fast to follow abrupt speed changes, e.g. possible rate saturations. The controller C_o of the load (outer) loop is a PID position controller, in order to assure the desired positioning precision within the required bandwidth. The rotation rate saturation is introduced in between the two control loops [20].

The electrical motors used in this work are coupled with a dedicated belt drive system because the lack of thickness inside the wing. From this point of view, the dual loop approach is the most suitable control architecture also to guarantee an accurate tracking, despite the combined action of the belt flexibility, indicated as k , and the aerodynamic load T_a acting on the aileron. A simplified model of the system used for the actuation of the ailerons is shown in Fig. 2.

The control architecture employs two position sensors, one on the motor side and one on the aileron side, as depicted in Fig. 3. The PID controller relates the control action $u(t)$ to the error between the current output and the reference signal through three parameters which are the proportional, derivative and integral gains. In this case the parameters of the aileron loop are k_p , k_D and k_I , respectively, while the parameters of the motor loop are k_p^m and k_I^m . In order to guarantee that the discrete time realization of the controller does not deteriorate the effect of its derivative term, a filter with cut-off frequency $2\pi N$ is included. The reference signal is the ω_r for the inner loop and $r(t)$ for the outer loop. The output signal is θ_2 , properly filtered by a derivative term with cut-off frequency $2\pi N_m$, for the inner loop and θ_1 for the outer loop.

Thanks to the feedback of θ_2 , this architecture would allow an accurate tracking of the reference signal also in presence of unsteady disturbances, such as aerodynamic loads. As can be seen from Fig. 3, this dual-loop architecture allows the introduction of a rate saturation in between the two loops, so emulating the behavior of the actual electro-hydraulic actuator installed on the RA. This would have resulted impossible if only a single control on the motor side was implemented.

The tuning of the control system is carried out using the frequency-based optimization procedure detailed in Section 2, nevertheless, a first estimation of the control gains can be provided through an integrated analytical approach based on pole-placement theory [21]. The optimization will be carried out to further improve the performance of the closed loop system obtained by the pole-placement-based design.

Before beginning the analysis, a first comment is required. In the following steps, the motor rate is supposed to be measured. However, as clarified by Fig. 3, only the motor position is measured, and its speed is

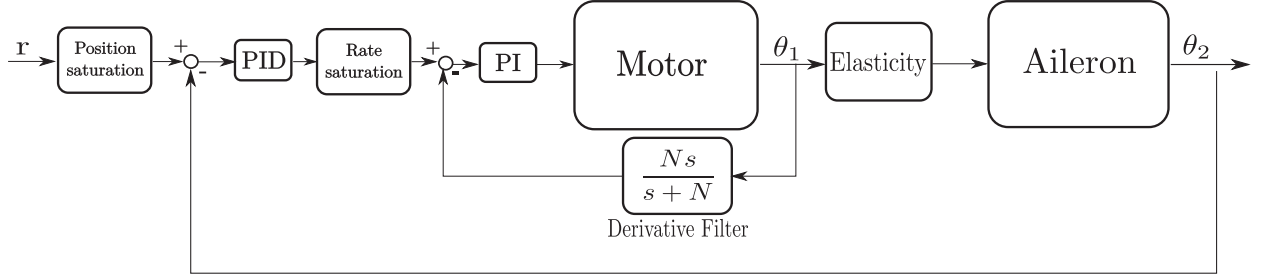


Figure 3: Dual loop controller.

164 estimated through the filter $N_m s / (s + N_m)$ that has to be designed. Nevertheless, the rate speed will be supposed to be known, and the value of N_m will be set different from the value N , designed for its outer loop parent.

166 Now, consider the motor loop at first. This will be described by the following model in the frequency domain:

$$(Js^2 + Cs + K) \theta_1 = T_m = \left(k_p^m + \frac{k_I^m}{s} \right) \left(\omega_r - \frac{N_m s}{s + N_m} \theta_1 \right) \quad (13)$$

168 where J is the total inertia, which considers both the motor inertia J_m and the one of the controlled surface J_a , according to the transport equation: $J = J_m + J_a / \tau^2$. The constant τ is the ratio between the different pulley diameters r_2 and r_1 represented in Fig. 2, required to transport the aileron rotation on the motor side. The constants C and K are the motor damping and stiffness, respectively. The various k^m and N_m are the motor gains and ω_r is the reference motor rate as can be observed from Fig. 3. Eq.(13) can be
170 rewritten as:
172

$$\left[Js^2 + \left(C + k_p^m \frac{N_m}{s + N_m} \right) s + \left(K + k_I^m \frac{N_m}{s + N_m} \right) \right] \theta_1 = \left(k_p^m + \frac{k_I^m}{s} \right) \omega_r \quad (14)$$

The same equation can be rearranged as follows:

$$\left[Js^3 + (JN_m + C) s^2 + (CN_m + k_p^m N_m + K) s + N_m (K + k_I^m) \right] \theta_1 = \frac{k_I^m N_m}{s} \cdot \frac{\left(\frac{k_I^m}{k_p^m} + s \right)}{\frac{k_I^m}{k_p^m}} \cdot \frac{(s + N_m)}{N_m} \omega_r \quad (15)$$

174 To assign the system eigenvalues, a pole–placement approach based on prototyping the left hand side of Eq.(15) can be adopted. Considering the generic 3th order low–pass filter:

$$s^3 + c_2 \omega_{0,m} s^2 + c_1 \omega_{0,m}^2 s + c_0 \omega_{0,m}^3 = 0 \quad (16)$$

176 where $\omega_{0,m}$ is the inner loop desired bandwidth. Imposing the equality of the two transfer functions coefficients, the following gains can be designed:

$$\begin{cases} N_m &= (c_2 \omega_{0,m} J - C) / J \\ k_I^m &= (c_0 \omega_{0,m}^3 J - N_m K) / N_m \\ k_p^m &= (c_1 \omega_{0,m}^2 J - N_m C - K) / N_m \end{cases} \quad (17)$$

178 At this point, the inner loop gains are designed and they are assumed to be constant. Considering the outer loop, it can be obtained connecting the full model, as it appears on the left hand side of Eq.(15), and the outer feedback contribution represented by the PID controller and the incoming signal $(r - \theta_2)$. According to the gear ratio assumption $\theta_1 = \tau \theta_2$, the outer system in closed loop is described by the following model
180

182 in the frequency domain:

$$[Js^3 + (JN_m + C)s^2 + (CN_m + k_p^m N_m + K)s + N_m(K + k_I^m)] \theta_2 = \left(k_p + \frac{k_I}{s} + k_D \frac{Ns}{s + N} \right) (r - \theta_2) \quad (18)$$

184 where the various k and N are the outer loop PID gains. The transformation from θ_1 to θ_2 is required because the signal tracking is performed through the aileron position, which differs from the motor one by the factor τ . The motor rate is transformed to the derivative of its position to allow the design of the outer position loop. Thanks to this assumption, the outer loop controller is so realized:

$$\omega_r = \tau \frac{s}{k_I^m N_m} \cdot \frac{\frac{k_I^m}{k_p^m}}{\left(\frac{k_I^m}{k_p^m} + s \right)} \cdot \frac{N_m}{s + N_m} \left(k_p + \frac{k_I}{s} + k_D \frac{Ns}{s + N} \right) (r - \theta_2) \quad (19)$$

In this way, a pole-zero cancellation is allowed to obtain the desired closed loop behavior.

188 The design of the outer PID loop and its gains can be completed by means of a 2nd order approximation obtained dividing the left hand side of Eq.(18) by N_m and assuming $N_m \rightarrow \infty$, while the full-order formulation will be used to perform simulations and verifications. The control law is designed such that:

$$[Js^2 + (C + k_p^m)s + (K + k_I^m)] \theta_2 = \left(k_p + \frac{k_I}{s} + k_D \frac{Ns}{s + N} \right) (r - \theta_2) \quad (20)$$

or equivalently:

$$\begin{aligned} & [Js^4 + (C + k_p^m + JN)s^3 + (CN + k_p^m N + K + k_I^m + k_p + k_D N)s^2 + \\ & + (KN + k_I^m N + k_p N + k_I)s + k_I N] \theta_2 = [(k_p + k_D N)s^2 + (k_p N + k_I)s + k_I N] r \end{aligned} \quad (21)$$

192 Once again, to assign the closed loop eigenvalues, a 4th filter is considered:

$$s^4 + a_3 \omega_0 s^3 + a_2 \omega_0^2 s^2 + a_1 \omega_0^3 s + a_0 \omega_0^4 = 0 \quad (22)$$

194 where ω_0 is the outer loop desired bandwidth. Imposing the equality between the coefficients of Eq.(22) and those of the left hand side of Eq.(21), the following gains can be computed:

$$\begin{cases} N &= (a_3 \omega_0 J - C - k_p^m) / J \\ k_I &= a_0 \omega_0^4 J / N \\ k_p &= (a_1 \omega_0^3 J - NK - Nk_I^m - k_I) / N \\ k_D &= (a_2 \omega_0^2 J - NC - K - Nk_p^m - k_I^m - k_p) / N \end{cases} \quad (23)$$

196 Once the gains are so computed, the outer loop is designed and the Eq.(19) can be used to perform the tracking of reference rotations. The outer PID is multiplied by three different parts working as one derivative and two filters, resulting in a very efficient system which offers two main advantages: it does not require any anti-windup scheme and allows to reduce the noise providing a very clean command signal to the inner loop.

200 This method gives a first estimation of the controller gains that can be refined through the frequency-based optimization detailed in Section 2. Nevertheless, numerical experiments proven that such an estimate is already a good starting point for the closed loop design.

202

4. Aeroservomechanical modelling

204 The mathematical model related to the system of Fig. 2 can be written following basic physical principles:

$$\begin{cases} J_m \ddot{\theta}_1 + C \dot{\theta}_1 + \alpha k r_1^2 \theta_1 - \alpha k r_1 r_2 \theta_2 = T_m \\ J_a \ddot{\theta}_2 - \alpha k r_1 r_2 \theta_1 + \alpha k r_2^2 \theta_2 = T_a \\ \ddot{x}_a + a_{a,1} \frac{V_\infty}{b} \dot{x}_a + a_{a,2} \frac{V_\infty^2}{b^2} x_a = b_{a,0} \theta_2 + b_{a,1} \dot{\theta}_2 + b_{a,2} \ddot{\theta}_2 \\ T_a = c_a x_a + d_{a,0} \theta_2 + d_{a,1} \dot{\theta}_2 + d_{a,2} \ddot{\theta}_2 \end{cases} \quad (24)$$

206 The constant α is introduced to take into account the fact that, in the rubber belt of Fig. 2, its compressed
 208 side might not work at all as the other one is under tension ($\alpha = 1$) or it could present some kind of residual
 210 stiffness ($1 < \alpha \leq 2$) thanks to the presence of an internal reinforcement. As can be noticed from the last
 212 two equations of Eq.(24), an unsteady aerodynamic model is used to compute the hinge moment acting on
 the control surface. The model is developed starting from the work of Theodorsen [22], transforming the
 frequency-based model presented in such a work into a state-space one. Therefore, the constants c_a , $d_{a,i}$,
 $a_{a,i}$ and $b_{a,i}$ can be directly computed following [22], while all the other variables are obtained from the
 mechanical system design.

214 This aeromechanical system is connected to the servocontrol scheme depicted in Fig. 3 in order to have the
 corresponding mathematical model of the complete system.

216 However the particular control architecture considered is not able to follow precisely the requested rate
 saturation introduced to reproduce the effects of the technological limitations, but it stabilizes at a lower
 218 value as soon it reaches such a limitation. This is due to the presence of the aerodynamic disturbance. In
 fact the outer PID loop is able to reject efficiently constant or slowly varying disturbances only, thanks to its
 integral term. The problem is, while the controller tries to maintain the rotation rate constant during the
 220 saturation, the aerodynamic hinge moment changes because it depends also on the control surface rotation,
 as well represented by Eq.(24). Because of this, the controller is not able to perform the task related to the
 222 tracking of the command signal during the rate saturation. Nevertheless, the chosen framework is essential
 for integrating possible rate saturations as required by the project specifications.

224 A possible solution to this problem would be the introduction of an additional control term able to com-
 pensate time-varying disturbances. In this work a solution based on the use of a reduced order observer
 226 is devised, as in [23]. Starting from the measure of the motor position $\theta_{1,\text{meas}}$ the observer integrates the
 following dynamic model:

$$\begin{cases} J \ddot{\theta}_1 = T_m + d \\ \dot{d} = w \end{cases} \quad (25)$$

228 where d is the disturbance perturbing the motor actuation, while w is a white noise signal. Therefore d
 includes the effect of the aerodynamic disturbance and other possible effects, e.g. dry friction, that may
 230 deteriorate the controller action. An estimation of such a disturbance and its following integration into the
 control law would result into a beneficial effect, especially near saturating conditions. The observer has the
 232 following structure:

$$\begin{Bmatrix} \dot{\theta}_1 \\ \dot{\theta}_1 \\ \dot{d} \end{Bmatrix} = \begin{bmatrix} 0 & 1 & 0 \\ 0 & 0 & J^{-1} \\ 0 & 0 & 0 \end{bmatrix} \begin{Bmatrix} \theta_1 \\ \dot{\theta}_1 \\ d \end{Bmatrix} + \begin{bmatrix} 0 \\ J^{-1} \\ 0 \end{bmatrix} T_m + \begin{bmatrix} 0 \\ 0 \\ 1 \end{bmatrix} w + \begin{bmatrix} L_1 \\ L_2 \\ L_3 \end{bmatrix} (\theta_{1,\text{meas}} - \theta_1) \quad (26)$$

234 where L_i , are the elements of the observer gain matrix. This system is tuned through a classical LQG
 design [24], where the weight matrices used in this case are $\mathbf{Q} = \text{diag}(0, 0, 7 \cdot 10^5)$ and $R = 1 \cdot 10^{-6}$. As
 236 can be noticed from Eq.(26), the observer not only provides an estimate of the disturbance but also a direct
 calculation of the motor rate $\dot{\theta}_1$, which has proven to be more accurate and robust than the estimation
 238 computed by the linear filter of Fig. 3. In view of these results, the final architecture of the controller is
 depicted in Fig. 4.

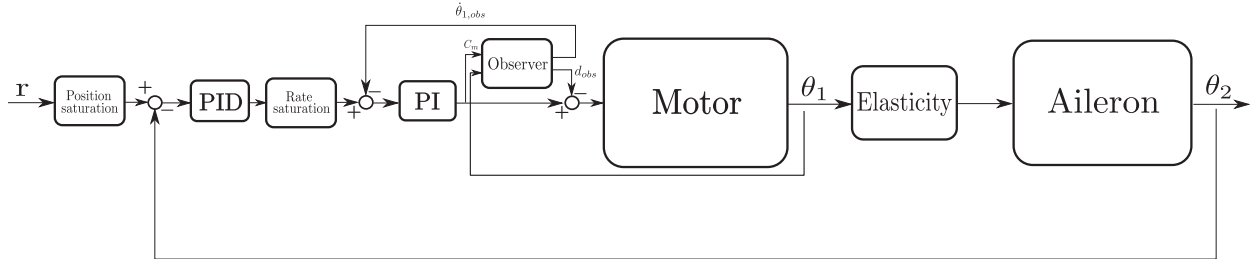


Figure 4: Dual loop controller with integrated observer for disturbance rejection

5. Application to the Wind Tunnel Demonstrator

240 The methodology proposed in the previous sections is applied to the design of the actuation system installed
 242 on the GLAMOUR wind tunnel demonstrator. Because of the lack of room inside the scaled wing and the
 non-conventional control surfaces configuration, the actuation system is composed by two motors that drive
 244 two independent ailerons by the reinforced rubber belts, while the elevator is directly actuated by one motor
 placed outside the wind tunnel model and rigidly connected to the stabilizer. The wing and the horizontal
 tail, where the two ailerons and the elevator actuators are installed on, are shown in Fig.(5). Driven by
 246 previous experiences in the design of actuation systems for wind tunnel models [25], particular focus is given
 to the design of the actuation system of one aileron, with the others that can be considered very similar.
 248 Only the design of the inboard aileron control is presented in this work, being the most challenging one. The
 elevator does not require the use of any drive belt, which may introduce compliance in the system, while the
 250 outer aileron is subjected to lower aerodynamic forces. Despite the elevator shaft is directly connected to
 the corresponding motor shaft, the dual loop architecture is the same one, described in Section 3. Indeed,
 252 it is necessary to introduce the required rate saturation in between the two loops.

The experimental setup included the design and the assembly of the same hardware system which will be
 254 installed on the wind tunnel demonstrator, the use of the same real-time environment. The experimental
 apparatus, composed by the hardware and the electronics used to command the actuation system of the
 256 three control surfaces, is shown in Fig. 6. It includes one PC, three actuators, two for the ailerons and one
 for the elevator, connected to as many drives and four power supplies. Each drive needs two power lines, one
 258 for the electronics and the other one for the motor power. The additional power supplies are connected to
 the digital PCI board and to the digital channels of the drive. The PC is equipped with four PCI boards: the
 260 digital board, the analog input board, that allows to receive the command input from the gust alleviation
 control system, the analog output board and the encoder board.

262 The motor position (inner loop) is measured through the encoder already embedded in the motor itself, while
 the aileron position (outer loop) is measured by a precision conductive plastic potentiometer, as shown in
 264 Fig. 7. This last signal is conditioned through an anti-aliasing filter, whose cut-off frequency is set at
 200 Hz. The control law is implemented through the real-time environment RTAI [17].

5.1. Mechanical Design

266 The definition of the design requirements in terms of bandwidth and maximum torque acting on the motors is
 based on the results obtained from two different simulations: the aeroelastic analysis performed on the Finite
 268 Element Model (FEM) of the complete wind tunnel demonstrator, including all three control surfaces; the
 simulations performed on the mathematical model described in section 4 on each control surface actuation
 270 system, including the closed-loop servo-control. Considering an appropriate safe margin, following design
 values, in terms of required torque, were adopted for the aileron and the elevator actuators: 0.9 Nm and
 272 6 Nm. Two different motors were selected, respectively. For the aileron, the *Harmonic Drive*[®] *RSF-5B*

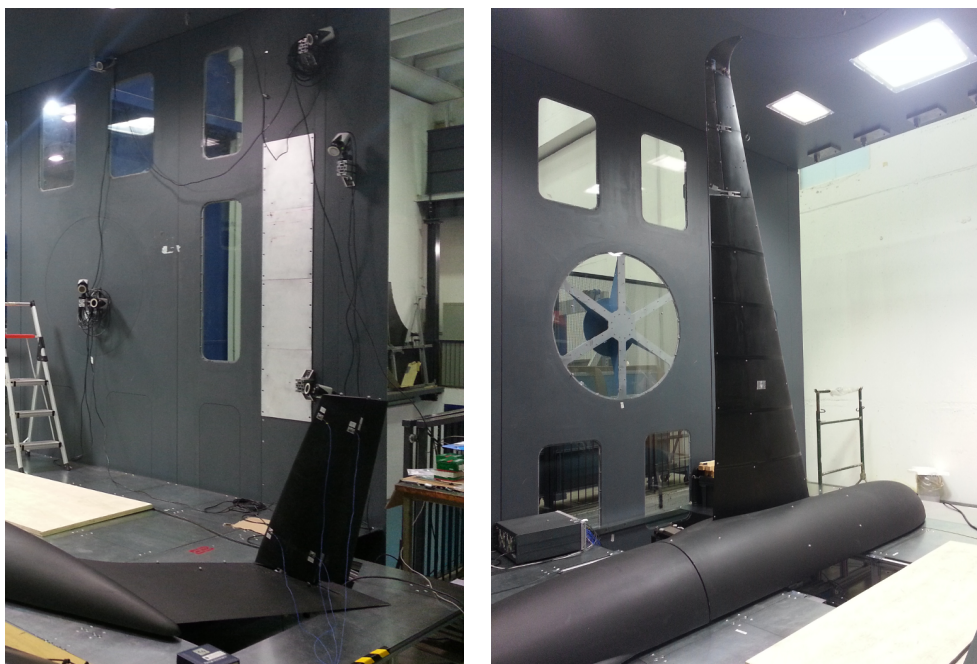


Figure 5: Complete wind tunnel model (left) and aeroelastic wing (right) where the actuation system is installed.

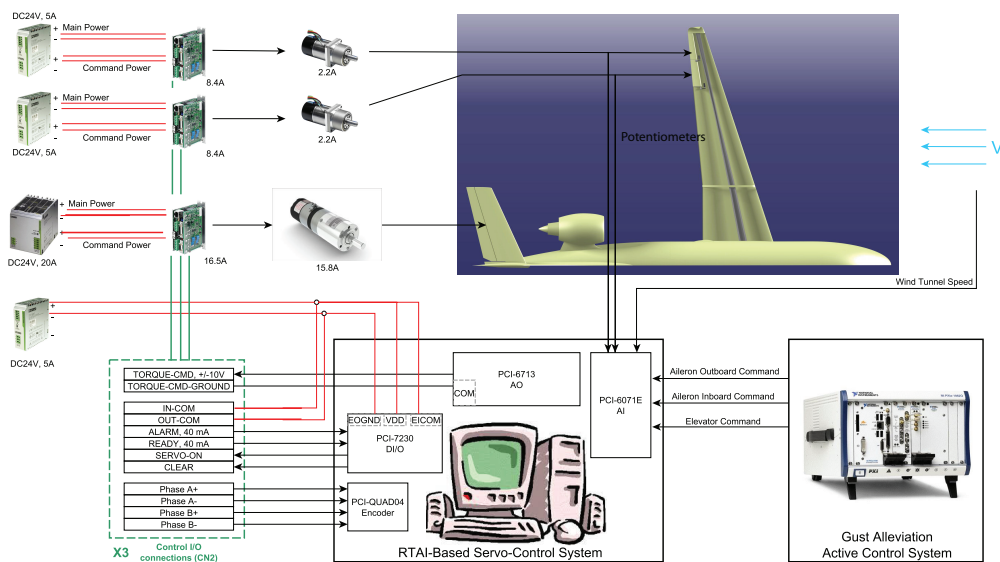


Figure 6: Experimental apparatus scheme and hardware of the GLAMOUR wind tunnel model.

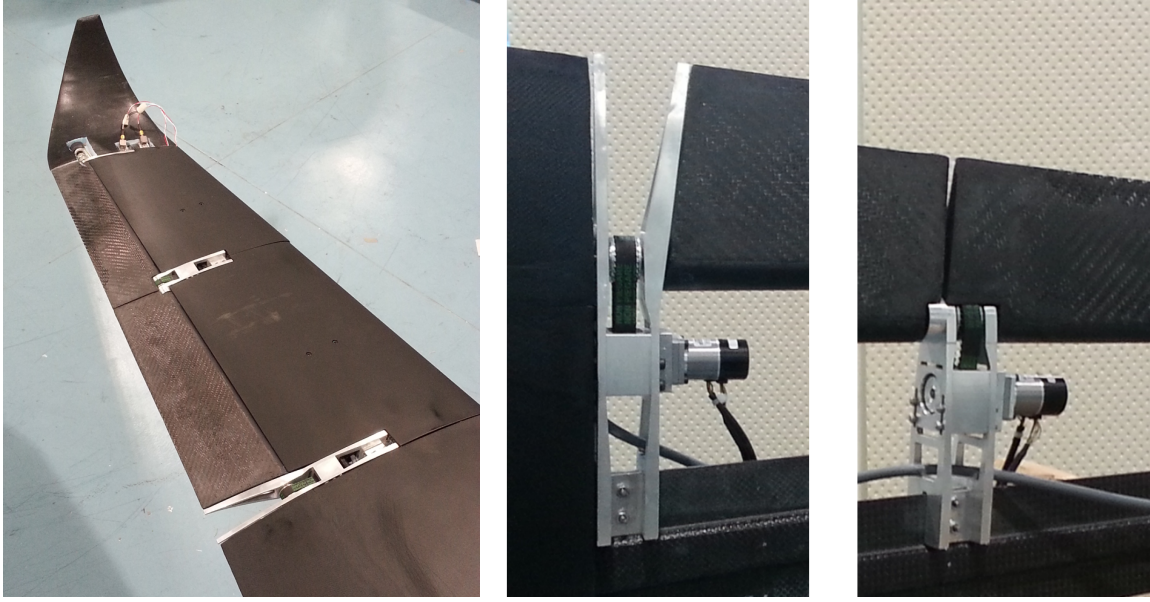


Figure 7: Aileron actuation system installed on the wing.

J_m [kg m ²]	J_a [kg m ²]	C [Nm/rad/s]	r_1 [m]	r_2 [m]	k [N/m]	b [m]
$1.8308 \cdot 10^{-4}$	$2.5048 \cdot 10^{-4}$	0.03	$7.285 \cdot 10^{-3}$	$1.1105 \cdot 10^{-2}$	$5.8378 \cdot 10^5$	0.15

Table 1: Belt drive main data

274 with a gear ratio of 50 and an additional gear ratio due to the pulleys contribution allows to produce the
 276 required torque. In the case of the elevator, the *Harmonic Drive*[®] *RSF-11B* with a gear ratio of 50
 278 is directly able to generate the required torque. *Harmonic Drive*[®] was selected due to the high performance
 280 attributes of its gearing technology which includes zero backlash, high torque, compact size, and excellent
 282 positional accuracy. Standard metric *HTD-3M* timing belts were chosen for this application. Considering
 284 the wind tunnel design conditions and corresponding safety margins, the gear ratio $\tau = 22/14$, due to the
 different number of teeth on the large and small pulley respectively, allows to produce a maximum torque
 of 1.41 Nm on the large pulley which is directly connected to the ailerons. Considering the wing taper ratio,
 two different belt lengths were selected for the inboard and outboard aileron belt drive: the center distance
 between the small and large pulleys is 47.85 mm and 37.3 mm respectively. In order to not exceed the
 permissible total span tension, 9 mm wide belts were chosen.

The mechanical/structural design of the actuation system was led following an integrated approach that
 286 involved the design of the wing and the horizontal tail of the wind tunnel demonstrator. The outer part of
 the wing is also used for the experimental verification of the complete actuation system. Fig. 7 shows the
 288 wing region where the aileron actuation system is installed, together with the *Harmonic Drive*[®] motors and
 the ribs which are used to house all the mechanical system in a compact solution able to perfectly fit the
 290 external wing shape.

The mechanical quantities corresponding to the inboard aileron system are defined in Table 1 and they are
 292 used for the design and simulations of the control system presented in this work. The architecture of the
 other actuation systems is the same, as well as the optimization procedure which was applied to all three
 294 systems, providing three different set of controller parameters.

Several analyses have been carried out to study the influence of the parameter α , while the results presented
 296 here are all related to $\alpha = 1$ to show that the control system is able to perform its functions properly also in

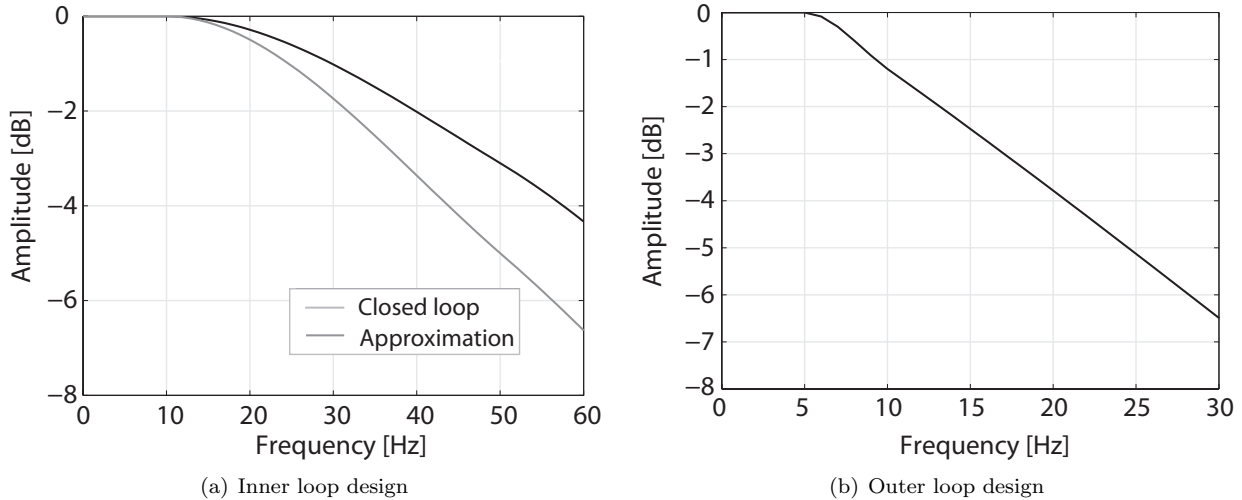


Figure 8: Pole-placement-based design

such a pessimistic situation. Using these values, the mechanical system of Fig. 2 shows a natural frequency of 106 Hz related to the belt flexibility, which is outside the bandwidth of interest.

5.2. Control Tuning

The mathematical model 24 is used for the design of the controller. The tuning procedure of Section 2 is applied to the control system of Fig. 3. Starting from the initial guess estimated through the pole-placement procedure detailed in Section 3, the previously described optimization algorithm is applied to refine all the controller parameters, i.e. k_p^m , k_I^m , N_m , k_P , k_I , k_D and N . The controller is then applied through its discrete implementation, performed at a control frequency of 1250 Hz. Furthermore, because the response of the aeroelastic system described by Eq.(24) depends on the wind tunnel speed, a rough gain scheduling of the controller has been required. Three speeds have been considered: 0, 27.44 and 34.3 m/s which are the wind tunnel speed used for the test of the gust alleviation system, correctly scaled from the design flight conditions of the RA. The tuning simulations shown here are relative to the highest speed.

The closed loop system is first tuned by means of the pole-placement-based design method, described in Section 3, to have an inner bandwidth of 50 Hz and an outer bandwidth of 20 Hz. The inner loop control gains are determined by prototyping the denominator, i.e., the closed-loop poles, of the left hand side of Eq.(15), according to a 3th order Bessel filter. The inner loop desired bandwidth $\omega_{0,m} = 50$ Hz is used in Eq.(16) and divided by the coefficient $C_{in} = 1.7557$ for converting Bessel parameters, that have been normalized to unit delay at $\omega = 0$, to 3 dB attenuation at 1 rad/s [26]. The outer loop control gains are determined by prototyping the left hand side of Eq.(21). The 4th order filter of Eq.(22) was obtained by the product of two 2nd order Bessel filters, with a bandwidth of 20 Hz and 50 Hz, respectively. Both values are divided by the coefficient $C_{out} = 1.3617$ for converting Bessel parameters, as described in [26]. The results of the pole-placement-based design in terms of final closed loop response are shown in Fig. 8, where the inner loop design is reported together with its 2nd order approximation used for the outer loop design, as represented by Eq.(20). Corresponding phase margin is 42 deg at 11 Hz. This preliminary estimation represents a good starting point because the motor inertia is known with a high degree of accuracy. The high inner bandwidth permits the controller to follow abrupt speed changes. The outer bandwidth allows to match the dynamic requirements coming from the RA.

Starting from the collected input-output data, the frequency-based optimization was applied to the complete system in order to refine the controller gains considering a sort of Hardware-in-the-loop (HIL) technique. While the mechanical parts of the system, including the electrical motors, are the physical ones installed on the wing, the aerodynamic loads acting on the control surfaces are emulated by the

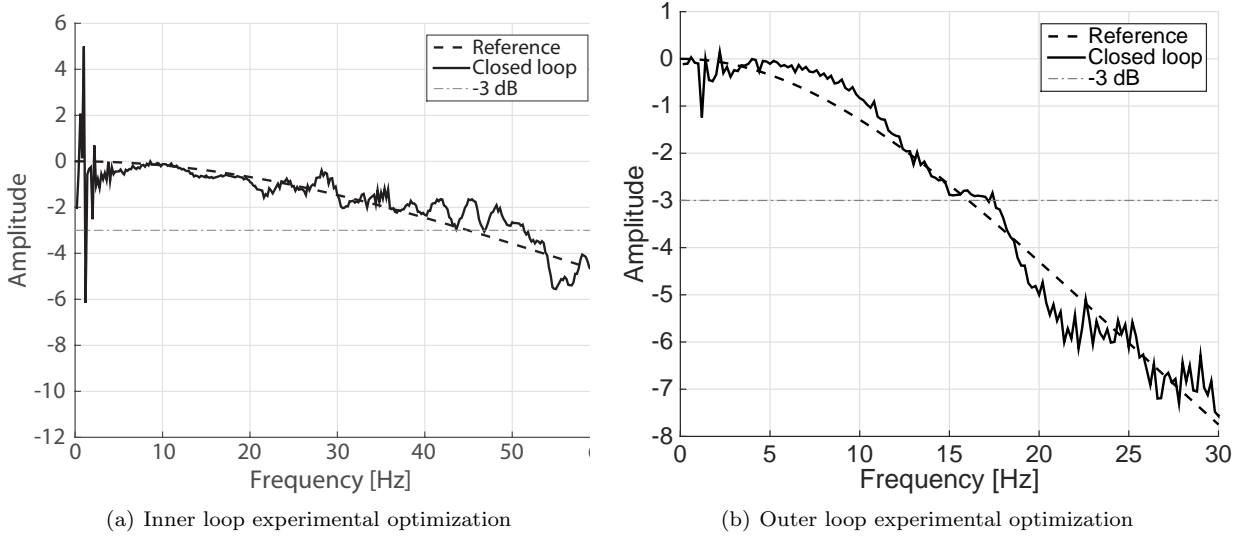


Figure 9: Optimization of the control loops by experimental data

	k_p^m	k_I^m	N_m	k_p	k_I	k_D	N
Pole-placement	0.17	24	89	0.728	346.639	0.0046	60
Experimental optimization	0.055	6.2	300	0.701	534.14	0.0041	205

Table 2: Controller gains

328 aerodynamic model of Eq.(24), getting the required data related to aileron rotation (θ_2 , $\dot{\theta}_2$ and $\ddot{\theta}_2$) directly
 330 from the potentiometer measures. After several test simulations, a sweep excitation of 1 deg up to 150 Hz,
 332 is employed as training signal by the HIL platform and used by the optimization algorithm presented in
 334 Section 2, always setting the target inner loop bandwidth at 50 Hz and the outer loop bandwidth at 20 Hz.
 336 These values are related to the structural mode frequencies of the wind tunnel demonstrator, but they are
 338 mainly due to the bandwidth requirements which descend from the performances of the actuator installed
 340 on the RA. The resulting optimized closed loop transfer functions are depicted in Fig. 9, while the obtained
 342 gains value are listed in Table 2 and compared with their initial guess coming from the pole-placement-
 344 based design. Even if the data is noisy, the optimization is able to bring the closed loop response close
 enough to the target. The optimization algorithm mainly modifies the inner loop gains and the value of the
 filters constants, i.e. N_m and $\frac{k_I^m}{k_p^m}$, taking them to the maximum value allowed by the optimization. This is
 probably due to the aerodynamic effects, not included in the pole-placement-based model. The outer loop
 gains are slightly modified, in particular the values of k_p appears very close. This could be due to a high
 stiffness of the actual belt, which is considered as rigid in the pole-placement-based design. Therefore a
 similar proportional gain is required to maintain the same performance on the experimental apparatus.
 The obtained closed loop gain margin together with the phase margin, which is 38 deg at 11 Hz, guarantees
 a good level of robustness, in the face of possible system uncertainties, and allows to match the dynamic
 behavior of the electro-hydraulic actuator installed on the RA.

346 6. Results

348 After the control gains are optimized, position and rate saturations are introduced in the model to repre-
 sent also the technological limitations of the RA actuation system. In particular the torque/rate saturation

350 diagram, characterizing the electro-hydraulic actuators, was incorporated into the model as nonlinear limita-
352 tions. In order to check the capability of the controller when such nonlinearities are excited, different signals
were considered and different tests were performed. In the following subsections, corresponding numerical
and experimental verifications are reported.

6.1. Simulations

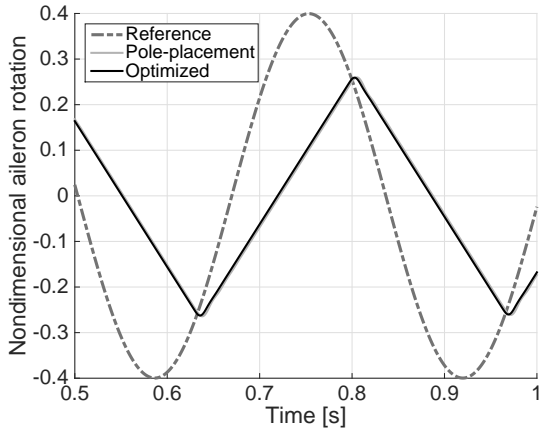
354 At the first, the closed loop system is tested considering the tracking of a simple sine of amplitude 10 deg
and frequency 3 Hz . Such a case presents large rate and continuous saturations and therefore is a good
356 benchmark for the present control system to reproduce the wanted rate saturation without introducing any
kind of instability. The results are reported in Fig. 10, where a comparison between the controller designed
358 through the pole-placement technique and the optimized one is considered. In this paper, all the results are
normalized with respect to their related saturation values. As can be seen, the rate saturation does not allow
360 an adequate tracking of the command signal, and both designs lead to very similar outputs. However, the
designed inner loop is sufficiently fast to permit an efficient rate saturation, as shown in Fig. 10(c). Always
362 considering the same figure, it is clear that the optimized controller is able to suppress the oscillations around
the saturation value much more efficiently than the pole-placement design method. This is due to the fact
364 that optimized controller is tuned on the real input-output data of the system, while the pole-placement
design considers a very approximate model of the system dynamics that does not even take into account the
366 presence of the elastic belt.

Once proven that the control system is able to simulate the presence of rate saturations, the tracking
368 properties are tested on a more realistic signal. In order to test the capability of the controller also with
aerodynamic loads, we consider one of the signals coming from the gust suppression law, designed in [27, 28].
370 Because the aerodynamic loads act as a disturbance in the present control design, and because they depend
on the wind speed, the controller gains are scheduled at the three wind tunnel test speeds, using the same
372 procedure detailed previously. The particular control architecture considered in this work is characterized
by a small overshoot which appears in the step response at the high wind tunnel speed. This phenomenon
374 is found to be typical for this scheme and other solutions, i.e. a classical dual loop controller [19], would
not produce such an overshoot. Nevertheless, the chosen framework is essential for integrating possible rate
376 saturations as required by the project specifications.

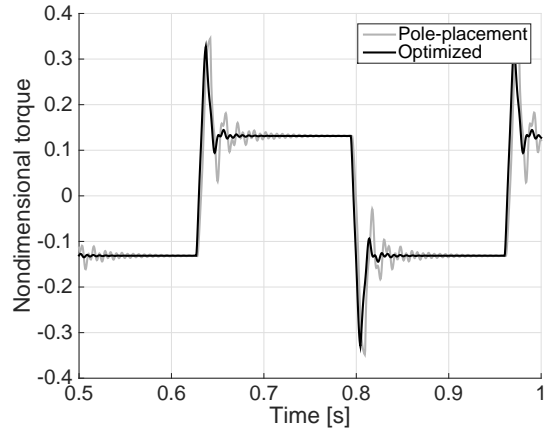
A test performed at $V_\infty = 34.3\text{ m/s}$ is shown in Fig. 11, where the aileron rotation and rate are normalized
378 with respect to their imposed saturation limits. As can be seen from Fig. 11(a), both controllers present
good tracking properties, while the optimized one improves the performance in terms of a faster tracking
380 responses near the saturations. Moreover, as shown in Fig. 11(b), it is able to follow the saturation in
rate with a sufficiently good accuracy. When the rate saturation is active, the designed system introduces
382 the corresponding delay in the aileron positioning that is recovered as soon as the rotation rate goes back
under the saturation level. Indeed, the integration of the observer described in Section 4, allows to reject
384 the time-varying disturbances due to the aerodynamic loads.

6.2. Experimental Tests

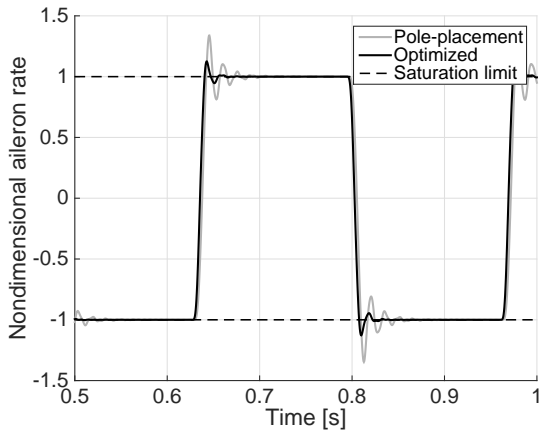
386 The same Hardware-in-the-loop (HIL) technique described in section 5.2 was adopted to finally test the
functionality and the capabilities of the actuation system before starting the wind tunnel campaign, even
388 simulating the presence of the aerodynamic forces. At first, a sine signal of frequency 2 Hz and sufficiently
small amplitude to avoid rate saturation is used as reference. This test is used to verify if the apparatus
390 presents reasonable performance and does not exhibits unusual behaviors. The second test considers as
reference a sine signal of frequency 4 Hz that will induce rate saturation in the servo. This test is used to
392 verify if the experimental apparatus presents a good rate saturation performance. The results are displayed
in Fig. 12, where the experimental output signal is compared to the tracked reference and the outcome of
394 the simulator due to the same input signal.



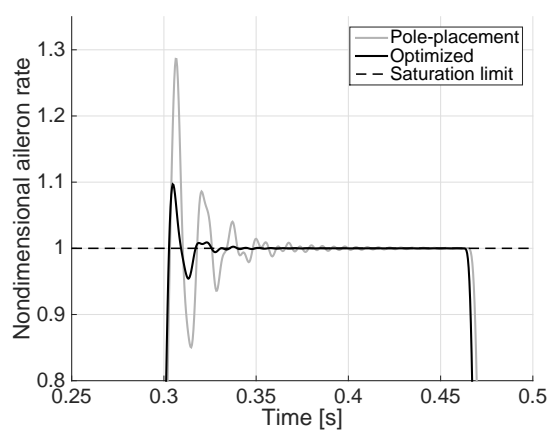
(a) Command tracking



(b) Control input

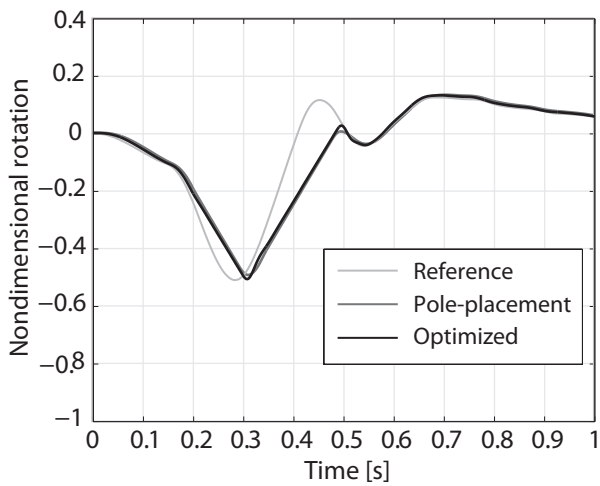


(c) Aileron rotation rate

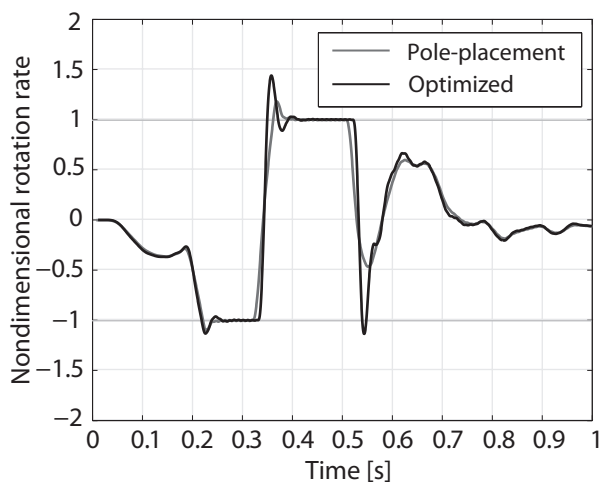


(d) Close-up near the saturation

Figure 10: Tracking of a sine of amplitude 10 degrees and frequency 3 Hz



(a) Command tracking



(b) Aileron rotation rate

Figure 11: Tracking of a gust suppression signal at $V_\infty = 34.3 \text{ m/s}$ with torque compensation

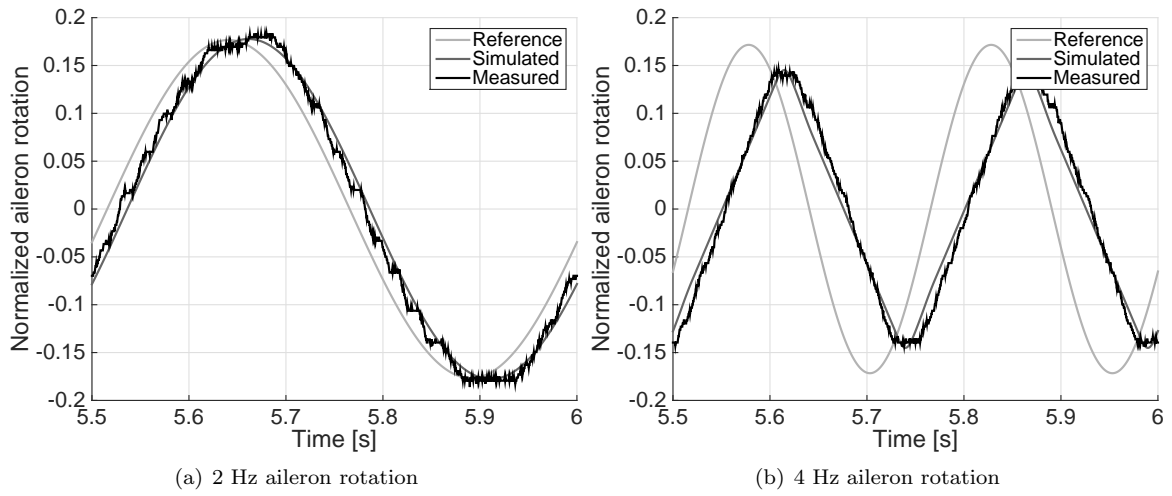


Figure 12: Experimental tracking of sine signal

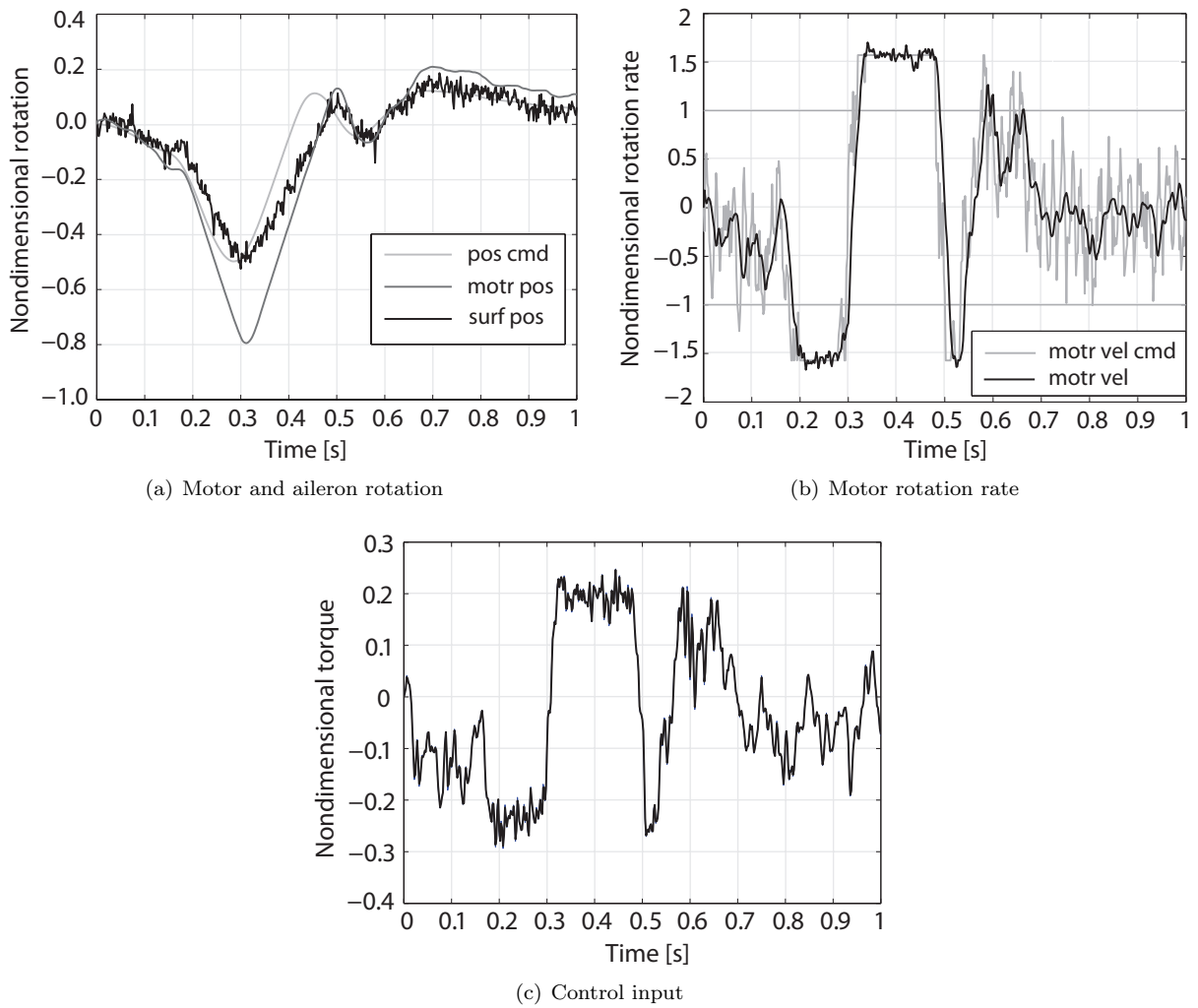


Figure 13: Experimental tracking of the gust suppression signal

396 The servo system presents good tracking properties, with a response very similar to that predicted by
the simulator. The simulator is able to capture the main dynamic behavior of the implemented servo.
398 Nevertheless, even if an anti-aliasing filter is present, oscillations, not so evident in the simulations, appear
in the potentiometer signal. This can be due to a quite high level of dry friction which characterizes the
400 Harmonic Drive[®] motors, i.e. about 8% of the saturation torque. On the one hand these actuators ensure
zero backlash and an excellent positional accuracy, on the other hand they require a control effort slightly
larger than the one predicted by the simulator.

402 The last test considers the gust suppression input previously used in the simulator design. The outcomes
are shown in Fig. 13, where the tracked reference, the main motor signals and the corresponding aileron
404 signals are compared. The tracking of the aileron rotation and the motor rotation rate is very accurate, as
shown in Fig.(13). Here, the position command r is labeled as `pos cmd`, the motor position Y_m as `motr pos`
406 and the aileron position Y_l as `surf pos`. The motor rate command, coming out from the PID controller, is
labeled as `motr vel cmd`, while the motor rate coming from the derivative filter placed in the inner feedback,
408 is labeled `motr vel`.

As anticipated in section 3, on the one hand the inner controller is sufficiently fast to follow abrupt speed
410 changes, as the rate saturation depicted in Fig.(13(b)). On the other hand, the outer controller is able to
assure the desired positioning, as depicted in Fig.(13(a)). As soon as the rate saturation is finished, the
412 aileron position follows the reference signal again. Moreover the tracking after the rate saturation is better
than the simulated one, shown in Fig.(11(a)). Some jitters are present in both responses, but they do not
414 depend on the aerodynamic, since they appear also in the tracking shown in Fig.(12), where the wind is
turned off. When the nonlinear actuation is belt driven, such jitters may be common. In the case of this
416 work, the nonlinearities and the belt drive are combined with the dry friction of the selected motors. The
oscillations in the signals are noticeable when the rotation rate is very small, approximately zero, and the dry
418 friction effects can be dominant, inducing to an unforeseen control effort.

7. Conclusions

420 In the present effort, the control surfaces actuation system of a wind tunnel aeroelastic aircraft model has
been modeled numerically, aiming at designing a control law with guaranteed bandwidth and robustness.
422 Simple controllers such as PIDs have been chosen, with the nonlinear constraints imposed by the actuators
of the real Reference Aircraft making the design more involved. As a matter of fact, the intrinsic compliance
424 of the actuation system and the requested rate saturations have forced the controller architecture to be
composed by a dual-loop PID, with the motor side commanded in speed while the aileron is commanded
426 in position. A novel frequency-based optimization has been proposed to tune both controller loop using a
single experiment. Numerical simulations have been used to support these claims, showing that an integrated
428 observer for disturbance rejection is also required to satisfy robustly the constraint on the rate saturation.
The complete actuation system was validated through an experimental test campaign and the related results
430 coming have been presented.

The results shows that the design of the servo system leads to a robust experimental implementation,
432 avoiding unstable behaviors and respecting the design constraints of the actuation system.

The present actuation system is finally integrated in the wind tunnel aeroelastic demonstrator which will
434 be used to validate different control strategies aimed at alleviating aeroelastic vibrations due to incoming
gusts.

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