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Analysis of the S_{pb} method for geometries where η_{pl} depends on a/W

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Abstract

Since its proposal, the simplified *Spb* method has been successfully applied to the fracture toughness evaluation of metallic and polymer materials. However, some points of this methodology remain unclear, like the applicability on standardized geometries in which *ηpl* depends on the *a/W* ratio. In order to discuss this and other aspects, theoretical analyses of the *Spb* method were made and some experimental tests were performed. The theoretical analysis revealed that considerable differences in C(T) and SE(T) geometries could be present when the same *ηpl* factor for both blunt notched and pre-cracked specimens is used. To minimize these differences, the use of the most general expression of the *Spb* method in addition to *ηpl* factors provided by the standards for geometries where *ηpl* change with *a/W* is proposed. The proposed experimental methodology, based on the load separation and on *ηpl* factors provided by the standards, proved to be suitable for C(T) geometry, whereas for SE(T) geometry the results indicate that more research is still needed.

Keywords: Load separation method; *a/W* ratio; theoretical *Spb* curves; C(T) geometry; SE(T) geometry.

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Nomenclature

- *a0* initial crack length of pre-cracked specimens
- *ab* notch length of blunt notched specimens
- *af* final crack length of pre-cracked specimens
- *ap* crack length of pre-cracked specimens
- *ai* i-th crack extension prediction of pre-cracked specimens
- *b0* initial remaining ligament of pre-cracked specimens
- *bb* remaining ligament length of blunt notched specimens
- *bp* remaining ligament length of pre-cracked specimens

B specimen thickness

G(a/W) geometry function

- *H(vpl/W)* deformation function
- *m* power law exponent
- *P* applied load
- *Pb* applied load on blunt-notch specimens
- *Pp* applied load on pre-cracked specimens
- *W* specimen width
- S_{ij} separability parameter of blunt notched specimens
- *Spb* separability parameter of a pre-cracked and blunt notched specimens
- ∆*a* crack extension
- ∆*ap* physical crack extension
- ∆*apredicted* predicted crack extension
- *vpl* plastic displacement
- *ηpl* eta plastic factor

UC unloading compliance

1 Introduction

The *Spb* method can be used to estimate of stable crack growth in fracture mechanic tests. Although there are also other well-established techniques for this purpose as unloading compliance, load normalization, electric potential drop, among others, *Spb* presents advantages in some situations. Normalization techniques require a reasonable level of data processing, while unloading compliance and electrical potential drop techniques need specific instrumentation and data acquisition equipment. In cases where specific instrumentation is not available or fracture extensometers are not suitable (*i.e.* high temperature testing, corrosive environments, etc.), the application of S_{pb} method could be considered because only two monotonic tests of the same material in the same geometry are necessary (one of them on a pre-cracked specimen (PC) and the another on a blunt notched specimen (BN)).

The *Spb* methodology is based on the load separation theory proposed by H. Ernst [1], which considers that the load can be represented as the product of two functions: the geometry function $G(a/W)$, and deformation function $H(v_p/M)$, as follows:

$$
P = G(a/W) H(v_{pl}/W).
$$
 Equation 1

For checking the load separation property and also for the experimental evaluation of the *ηpl* factor, which relates *J* to the work per unit of uncracked ligament area [2], Sharobeam and Landes [3] proposed the S_{ij} parameter. S_{ij} was defined as the ratio between two *P* vs. v_{pl} records of two specimens of the same material, geometry, and constraint, having different *a/W* ratios, as follows:

$$
S_{ij} = \frac{P(a_i, v_{pl})}{P(a_j, v_{pl})} \bigg|_{v_{pl}} = \frac{G(\frac{a_i}{W})H(\frac{v_{pl}}{W})}{G(\frac{a_j}{W})H(\frac{v_{pl}}{W})} \bigg|_{v_{pl}}
$$
Equation 2

Here, *ai* and *aj* are the stationary crack lengths of the *i* and *j* specimens, respectively, and *vpl* is the plastic displacement. If the condition of stationary cracks is maintained and the experimental S_{ij} is constant, then $G(a_i/W)/G(a_i/W)$ = constant, the load is separable and S_{ij} depends only on the geometry functions. Therefore, if a set of *P* vs. *vpl* records are created for different a_i/W ratios (always in stationary crack condition) and anyone of them is taken as reference (with a given value of a/N), the division of the another records by the chosen one will result in a set of parallel straight horizontal lines *Sij* vs. *vpl*. Subsequently, a plot of *Sij* vs. a_i/W (or b_i/W) will provide the functional form of $G(a/W)$ [4]. Sharobeam and Landes [3] suggested that the geometrical function form can be written as a power law function, as follows:

$$
S_{ij} = A \left(\frac{b_i}{W}\right)^m, \qquad \text{Equation 3}
$$

where

$$
A = \left(\frac{b_j}{w}\right)^{-m}
$$
 Equation 4

and b_i = constant for BN specimens. The *m* exponent is equal to η_{pl} , defined as:

$$
m = \eta_{pl} = \frac{b_i}{W} \frac{m(b_i/W)^{m-1}}{(b_i/W)^m}
$$
 Equation 5

After this investigation for stationary cracks, Sharobeam and Landes [5] extended the methodology and proposed the *Spb* parameter, which is a particular form of the method applied to PC specimens as the loading ratio between a PC and BN samples. Then, for the same material, geometry, and constraints, the *S_{pb}* parameter was defined as:

$$
S_{pb} = \frac{P_p}{P_b}\Big|_{v_{pl}} = \frac{G_p\left(\frac{b_p}{W}\right)H_p\left(\frac{v_{pl}}{W}\right)}{G_b\left(\frac{b_b}{W}\right)H_b\left(\frac{v_{pl}}{W}\right)}\Big|_{v_{pl}},\tag{Equation 6}
$$

where the subscript *p* represents the PC specimen and *b* de BN specimen.

Additionally, Sharobeam and Landes corroborated the separability of load in PC specimens of three different materials in C(T) geometry. As S_{pb} versus b_p/W (on logarithmic coordinates) showed a straight line behavior in the tearing region [5], Equation 6 can be written as:

$$
S_{pb} = \frac{G_p \left(\frac{b_p}{W}\right)}{G_b \left(\frac{b_b}{W}\right)} = A \left(\frac{b_p}{W}\right)^m,
$$
 Equation 7

where

$$
A = \left(\frac{b_b}{W}\right)^{-m}
$$
 Equation 8

and b_b = constant.

Up to this point, as proposed by Sharobeam and Landes, the *Sij* and *Spb* parameters were only used to verify the load separation property and to estimate the experimental *ηpl* factor both for BN and PC specimens. However, it was not until the proposal of Wainstein et al. [6] that the method was used to estimate the crack length in PC specimens. An alternative and simplified form of the *Spb* parameter to estimate the crack length was proposed:

$$
S_{pb} = \left(\frac{b_p}{b_b}\right)^m
$$
 Equation 9

This assumption implies that the power law of the geometry function for BN and PC specimens should have the same *m* exponent, *i.e.* the same *ηpl* factor. Then, if the exponent *m* is known, the instantaneous crack length for the whole plastic record can be calculated as:

$$
a_p = W - b_p = W - b_b \left(S_{pb} \big|_{v_{pl}} \right)^{1/m}
$$
 Equation 10

Commonly, *m* is determined through three calibration points, two of them corresponding to the initial and the final crack lengths, and a third theoretical calibration point (conventionally at $S_{pb} = 1$, where a_p and a_b are the same). Then, taking logarithms to Equation 9 and using these three points, *m* can be calculated through a linear regression.

The simplified form of *Spb* (Equation 9) has been applied to determine the crack length in different geometries and materials [6–15]. Nevertheless, this *Spb* application uses a power law expression that corresponds to a condition where *ηpl* is the same for both specimens and constant during the test. When the methodology is applied to geometries where the *ηpl* factor depends on the *a/W* ratio this condition is not always maintained. In these cases, its application can lead to differences in crack length measurements.

The present work is focused on a theoretical analysis of the *Spb* parameter applied to different normalized geometries of fracture toughness tests specimens, particularly in those where *ηpl* depends on the *a/W* ratio (*i.e.* C(T) and SE(T) geometries). Some modifications for improving the accuracy of the *Spb* methodology for these geometries are proposed and experimental results from C(T) and SE(T) geometries including these modifications are analyzed.

2 Materials and Methods

2.1 *Material*

The experimental tests were performed on a structural ASTM A572 Gr50 steel. The mechanical properties of the material are shown in Table 1.

Table 1 - Mechanical properties of the tested steel.

Material	σ _{YS} [MPa]	σ UTS [MPa]	Elongation at break [%]	
ASTM A572 Gr50	407	506		

2.2 Fracture toughness tests

The fracture toughness tests were performed in three standard geometries: SE(B), C(T), and clamped SE(T). Specimens of $C(T)$ and $SE(B)$ geometries were machined according to the ASTM E1820-18a standard [16]. SE(T) specimens were machined according to the BS 8571 [17] standard. Some specimens were fatigue pre-cracked in three-point bending. The maximum pre-cracking loads were calculated according to the ASTM E1820 standard [16]. Besides, blunt notched specimens having notch-tip diameter of 3.0 mm were also machined for the application of the *Spb* method. The dimensions of the specimens, the initial crack length to width ratios, and the final crack length (pre-cracked specimens) are shown in Table 2. Integral or attached knife edges were indistinctly used in the BN specimens.

During testing of pre-cracked specimens, the unloading compliance technique was also applied, while monotonic tests were performed for the BN specimens. The specimens were tested at 1 mm/min in displacement rate, in air and at room temperature. Two servo-hydraulic testing machines were used: an MTS Landmark instrumented with a ± 100 kN load cell for SE(B) and $C(T)$ specimens, and a more powerful Instron 1332 instrumented with a \pm 250kN load cell for SE(T) specimens. An MTS model 632.03F-31 fracture extensometer (6 mm gage length and 12 mm displacement range) was used in all tests.

Geometry	Specimen	W	\boldsymbol{B}	a ₀	a/W	a _f
SE(B)	PC ₀₅	50.00	25.04	25.54	0.51	30.10
	BN05	50.01	25.01	25.26	0.51	
	BN06	50.00	25.02	30.13	0.60	
	BN07	50.02	25.02	35.13	0.70	
C(T)	PC ₀₄	40.14	20.03	18.67	0.47	22.98
	PC ₀₅	40.02	20.01	21.47	0.54	24.93
	PC07	40.05	20.03	28.26	0.71	31.09
	BN05	40.03	20.02	19.51	0.49	
	BN06	40.04	20.01	24.14	0.60	
	BN07	40.01	20.03	28.19	0.70	
	BN08	40.02	20.02	31.87	0.79	
SE(T)	PC ₀₅	10.02	20.01	5.22	0.52	6.71
	BN05	10.00	20.01	5.25	0.53	
	BN06	10.01	20.02	6.00	0.60	
	BN07a	10.03	20.01	6.93	0.69	
	BN07b	10.02	20.00	7.32	0.73	

Table 2 **–** Geometry, nomenclature, dimensions (in mm) and *a/W* ratios of the test specimens.

2.3 Crack length measurements

For the instantaneous crack length estimation, both the *Spb* method and the unloading compliance technique were used. For the SE(B) and C(T) geometries the compliance solutions in annexes A1.4.3, and A2.4.3 of the ASTM E1820 18-a standard [16] were used. For SE(T) geometry, the compliance solutions developed by Cravero and Ruggieri [18] were employed, as recommended in BS 8571 standard [17]. The initial and final physical crack lengths were measured in the fracture surface through the methodology presented in ISO 12135:2016(E) [19] standard.

2.4 The ηpl factors

The *ηpl* factors for SE(B) and C(T) geometries were obtained from the annexes A1.4.2.1 and A2.4.2.1 of the ASTM E1820 18-a standard, respectively. All these *ηpl* solutions are based on the load-line displacement (LLD). The *ηpl* factor of SE(T) geometry, based in this case on crack-mouth opening displacement, was obtained from the BS 8571 standard. Additionally, experimental *ηpl* factors were evaluated through the *Spb* method [10]. [Figure 1](#page-8-0) shows the standard *ηpl* factor values over the allowed *a/W* ranges of applicability for these three geometries. As can be seen, *ηpl* remains constant (1.9) over the whole *a/W* range only for SE(B) geometry.

Figure 1. Variation of the *ηpl* factor with *a/W* for different geometries.

3 Results and Discussion

3.1 Theoretical Analysis

A theoretical analysis of the load separation method applied to the *Spb* parameter is presented in this section. The *Spb* parameter, used to estimate the crack extension, has been traditionally applied through Equation 9, which was proposed by Wainstein *et al*. in [6] and represents a simplified expression of Equation 7. Although Sharobeam and Landes have suggested this

particular condition [5], they did not represent it as a mathematical expression, due perhaps to its limited validity.

The *Spb* method requires the load separability existence, but Equation 9 requires additionally that the exponent *m* does not depend on *a/W*. The power-law model was proposed for the situation in which η_{pl} is independent on a/W , as occurs for SE(B) geometry. Instead, in geometries where η_{pl} depends on a/W (as in C(T) and SE(T) ones), this model is not strictly valid out of the condition $b_p = b_b$. If Equation 9 is applied to the aforementioned geometries out of this condition two uncertainties are introduced: one caused by the difference between the *ηpl* corresponding to b_p and b_b , and the another one caused by the variation of η_{pl} due to the stable crack growth in the pre-cracked specimen. On the other hand, if Equation 7 is used considering a constant *ηpl* for the PC specimen, only uncertainties due to the variation of *ηpl* by stable crack growth are introduced in the S_{pb} methodology because the η_{pl} factor corresponding to b_b is implicit in the *A* constant.

The estimation of the *m* exponent values can be done experimentally, although according to Sharobeam *et al*. [20], the experimental *ηpl* should be preferred only if the calculated value seems not to be appropriate. This is not the state-of-the-art in all cases, because the η_{pl} factors for normalized C(T) and SE(B) geometries are well defined in the standards and these solutions are widely accepted. On the other hand, that seems not to be yet the case for SE(T) geometries. The standard for the fracture toughness evaluation based on this geometry was introduced in 2014 and is still under development [21,22]. As well as, the theoretical *ηpl* for this geometry were also recently proposed and several solutions are now available [23,24]. When Equation 9 is applied to geometries other than SE(B), the *m* value obtained experimentally cannot be related to a specific *ηpl* because it involves different *a/W* values corresponding to the BN specimen and the PC one (which varies with ∆*a*). In order to estimate these differences, theoretical S_{pb} vs. $a_p/W(b_p/W)$ curves were created by changing the b_p/W ratio over the whole range allowed by the standards with the *ηpl* factors calculated from the standards solutions. Four theoretical cases were considered:

I. Based on the more general expression of the load separation method (Equation 7), as the *ap/W* ratio changes by stable crack growth the respective *ηpl* factor is modified. On the other hand, the *ab/W* ratio and its corresponding *ηpl* factor are constant. This case was assumed as the most representative of the experimental conditions and taken as reference.

- II. Based on the simplified S_{pb} form (Equation 9), as the a_p/W ratio changes by crack growth the respective *ηpl* factor is modified. The *ηpl* factor for the BN specimen is not explicit in this case, which evaluates the differences introduced by using different *a/W* ratios in PC and BN specimens.
- III. Based on the simplified *Spb* form (Equation 9), the *ηpl* factor was evaluated only for *a0/W* and then maintained constant, which is the direct application of the proposed *Spb* methodology. This case was useful to assess differences due to the variation of the *ap/W* ratio in the simplified form.
- IV. Based on the more general expression of the load separation method (Equation 7), the *ηpl* factor related to the PC specimen was evaluated only for *a0/W* and then maintained constant. This situation was useful to evaluate the differences introduced by the variation of a_p/W when the general expression is applied.

As SE(B) specimens will feature the same results whenever Equation 7 or 9 is used and no differences will be introduced by stable crack growth the four proposed cases were analyzed only on C(T) and SE(T) geometries, in which *ηpl* depends on *a/W.*

With the purpose to calculate the theoretical differences between the case I and the cases II, III and IV, the percent difference in the *Spb* parameter among each case was calculated as:

$$
Diff. \% = \frac{S_{pb}^{I,III or IV}}{S_{pb}^{I}} * 100
$$
 Equation 11

[Figure 2](#page-11-0) shows *Spb* vs. *ap/W* curves (in a log/log scale) and *Diff.%* vs. *ap/W* curves for several *bb/W* used as reference calculated according to the I and II cases for C(T) and SE(T) geometries. These curves can be also interpreted as the S_{pb} values for different a_p/W and a_b/W ratios. Please note that as the crack length increases, a given point in the theoretical curves in Figures 2, 3, and 4 moves from the right to the left.

Figure 2. Theoretical *Spb* vs. *ap/W* curves for cases I and II: a) for C(T) geometry, and c) for SE(T) geometry. *Diff%* vs. *ap/W* curves for the same cases: b) for C(T) geometry, and d) for SE(T)

geometry.

The behavior shown in Figure 2a and 2c by the S_{pb} curves for the case I deserves an observation: although for the C(T) geometry the η_{pl} factor depends on a/W , this does not seem to have much effect on the *Spb* values. As can be seen, these curves are almost straight in a log-log plane and adherent to a power-law function, which is the geometry function proposed by Sharobeam and Landes. On the other hand, as the *Spb* curves for the SE(T) geometry are far from straight in a log-log plane, the use of a power law as geometry function can lead to some additional differences.

As can be seen in from Figure 2b and 2d the highest differences between cases I and II are present when opposite *a/W* ratios are used in PC and BN specimens. They can be as large as - 35% for pre-cracked C(T) specimens having $a_p/W = 0.45$ and blunt-notch C(T) specimens having $a_b/W = 0.80$ (blue curve in Figure 2b), and -55% for SE(T) specimens having $a_p/W =$ 0.05 and $a_b/W = 0.80$ (blue curve in Figure 2d). These configurations for BN specimens are very usual in experimental tests, particularly in SE(B) and C(T) geometries [14,25].

Focusing on the difference introduced by stable crack growth in the range allowed by the standards when simplified expression is used (*i.e.* Δa_{max} = 0.25*b*₀ for ASTM E1820 and 0.20*b*₀ for BS 8571) curves with different a_0/W ratios were plotted for C(T) and SE(T) geometries based on the case III. The differences related to ∆*a* in Figure 3 can be interpreted as the variation of *Spb* with the stable crack growth when fixing a *ηpl* factor for some *a0/W* value.

Figure 3 shows theoretical *Spb* vs. *ap/W* curves for C(T) and SE(T) geometries according to the cases I and III, as well as *Diff%* vs. *ap/W* curves for several *a0/W* ratios. Focusing on the analysis of the differences introduced by ∆*a*, only the dot curves can be discussed, because they begin at the $S_{pb}=1$ condition and, consequently, no differences related to the Case II are present in this situation. When this condition is analyzed for $C(T)$ geometry ($a_0/W = 0.45$), it can be seen that the difference at ∆*amax* is close to 7% [\(Figure 3b](#page-13-0)). On the other hand, for SE(T) geometry, $S_{pb}=1$ is attained for two a_0/W ratios ($a_0/W = 0.05$ and 0.5). Among them, the maximum difference is reached for $a_0/W = 0.5$ [\(Figure 3d](#page-13-0)) and is lower than 10%.

Figure 3. Theoretical S_{pb} vs. a_p/W curves for cases I and III: a) for C(T) geometry, and c) for SE(T) geometry. *Diff%* vs. *ap/W* curves for the same cases: b) for C(T) geometry, and d) for SE(T)

geometry.

Figure 4 shows theoretical *Spb* vs. *ap/W* curves for C(T) and SE(T) geometries according to the cases I and IV, as well as $Diff%$ vs. a_p/W curves for several b_0/W ratios. Regarding the analysis based on the case IV, the S_{pb} *vs.* a_p/W curves (Figure 4a and 4c) shows that the use of any a_b/W ratio as reference leads to similar results. These curves are coincident for every *a0/W* ratio

(Figure 4b and 4d). This behavior confirmed that if the general expression for S_{pb} is used instead of the simplified form; the differences will be only due to the b_0/W variation. In other words, the only source of differences will the stable crack growth.

Figure 4. Theoretical S_{pb} vs. a_p/W curves for cases I and IV: a) for C(T) geometry, and c) for SE(T) geometry. *Diff%* vs. *ap/W* curves for the same cases: b) for C(T) geometry, and d) for SE(T)

geometry.

Besides, the results showed that for C(T) geometry (Figure 4b), the maximum difference (around 6 to 7%) is attained at ∆*amax* and is independent of the chosen *a0/W* ratio. On the other hand, for the SE(T) geometry, the results indicate that the differences evaluated at ∆*amax* (Figure 4d) depend on the chosen *a0/W* ratio. As can be seen, the maximum differences were attained when *a0/W*=0.5.

3.2 Experimental results

3.2.1 Plastic displacement records

Typical *P* vs. LLD_{pl} records for $SE(B)$ and $C(T)$ geometries are shown in Figure 5. For the sake of clarity unloading and reloading sequences for compliance measurements were removed.

Figure 5. Experimental *P vs.* LLD_{pl} records for several PC and BN specimens: a) SE(B) geometry, and b) C(T) geometry.

Along the tests of SE(T) geometry, evidence of plastic deformation far from the uncracked ligament were clearly present, as shown by the deformations bands in Figure 6. As in the presence of plasticity far from the uncracked ligament the validity of *ηpl* cannot be assured [2], the application of the *Spb* methodology based on *P*-LLD records in SE(T) specimens is not recommended. Based on that it was decided to apply the *Spb* methodology in this geometry

based on *P*-CMOD records. Even if the CMOD evaluation (which requires the use of an extensometer) eliminates one of the main advantages to the S_{pb} method, it can still be competitive because the monotonic test of only two specimens is required, which continued to be attractive if compared to UC (which requires the use of an extensometer and the accurate control of unloading and reloading sequences) or multi-specimen methodologies (which requires at least 6 identical specimens). Typical P *vs*. CMOD_{pl} records for SE(T) specimens are shown in Figure 7. Once again, unloading and reloading sequences were removed from these records.

Figure 6. SE(T) specimens show deformations bands outside the uncracked ligament.

Figure 7. Experimental *P vs.* CMOD_{pl} records of several PC and BN specimens in SE(T) geometry.

Focusing on the experimental records shown in Figure 5 and Figure 7, it is possible to see that for SE(B) and C(T) specimens the amount of plastic displacements till the maximum loading increases with the *a/W* ratios of BN specimens. On the other hand, the plastic displacement till the maximum loading decreases with the increase in a/W for the BN specimens of $SE(T)$ geometry. As the applicability of the *Spb* methodology requires higher plastic displacement of the BN specimen than the PC ones [8], the use of SE(T) BN specimens having higher *a/W* ratios was a limitation in this case and, as a result, some configurations evaluated in the theoretical analysis were not experimentally feasible. In practice, when the *Spb* method is applied in SE(T) geometry it would be more convenient to use small *ab/W* ratios as reference.

3.2.2 Experimental ηpl factors

When possible, experimental η_{pl} factors based on the S_{pb} method for the three geometries were evaluated. For these calculations, results from one PC specimen with results from several BN specimen were combined. The experimental and theoretical *ηpl* factors (for *a0* and *af* when applicable), as well as the difference between them, are shown in Table 3. As can be seen, the experimental and theoretical *ηpl* factors are almost coincident for the SE(B) geometry. For the C(T) geometry the differences between experimental and theoretical *ηpl* values are higher than for SE(B) geometry (between 4% and 16%), but these differences are systematically lower for longer crack sizes (*af*). On the other hand, differences between experimental and theoretical *ηpl* for SE(T) geometry were the biggest ones. For this geometry, the experimental *ηpl* factor is almost one, but caution is needed here, because this result was taken from only one valid test. Additional experimental work needs to be done here to elucidate this point.

3.2.3 Crack extension

Several crack extensions along the tests were estimated by the *Spb* methodology according to three different situations:

- a) According to the Case III using Equation 10 with the experimental *ηpl* factors of Table 4 (that is, the simplified *Spb* methodology);
- b) According to the Case IV using the general expression for *Spb* with *ηpl* factors from the standards. For that, it was necessary to rearrange Equation 7 as follows:

$$
a_p = W - b_p = W \left(S_{pb} \left(\frac{b_b}{W} \right)^{\eta_{pl}^{BN}} \right)^{1/\eta_{pl}^{PC}}
$$
 Equation 12

- c) Since the instantaneous crack length calculated by *Spb* depends on the initial and final physical crack lengths, the direct application of Case I was not possible. Thus, in one attempt to simulate this situation an iterative procedure for the solution of Equation 12 was proposed based in the following steps:
	- 1) At the first step all the crack lengths were calculated through the Equation 12 using *ηpl* evaluated at *a0*;
	- 2) Corrected *ai* crack lengths were calculated by the re-application of Equation 12, in this case with *ηpl* from the previous step crack lengths;

3) The second step was repeated till a certain convergence in physical final crack length (*af*) was attained.

Finally, three kinds crack length vs. displacement curves were obtained according to the three situations above. The first kind corresponds to the a) situation, defined as *Spb*S; the second kind of curves corresponds to the b) situation and were defined as S_{pb}^* ; and the curves corresponding to the c) situation, which were defined as S_{pb} *corr. All these results were compared to those from the unloading compliance technique.

3.2.3.1 SE(B) geometry

Experimental a vs. LLD_{pl} curves for the specimens of $SE(B)$ geometry are shown in Figure 8. As the *ηpl* factor is independent of *a/W* ratio in this geometry, only *Spb*S results were plotted. As expected, the crack extension values estimated through the *Spb* method and those from UC are in good agreement.

Figure 8. Experimental a vs. LLD_{pl} curves obtained through UC and the simplified S_{pb} equation for SE(B) geometry.

3.2.3.2 C(T) geometry

Figure 9a, Figure 10a, and Figure 11a show the experimental a vs. LLD_{pl} curves for $C(T)$ specimens with $a_p/W = 0.45$, 0.55 and 0.70, respectively (using the BN07 as reference). As can be seen, the results obtained through S_{pb} ^{*}corr are in good agreement to the UC technique. Additionally, Figure 9b, Figure 10b, and Figure 11b show a comparison of crack extensions from the UC technique and the three analyzed *Spb* situations. The proposed methodology lead to good results for pre-cracked C(T) specimens having *a/W* from 0.45 to 0.70 (the whole range allowed by the ASTM standards), showing the best results for *a/W* between 0.45 and 0.55, the most widely used experimental ratios.

Figure 9. C(T) PC04 specimen ($a/W = 0.45$): a) Comparison of crack extensions obtained through UC and *Spb* method, and b) ∆*a* of unloading compliance against ∆*a* of *Spb*S, *Spb** and *Spb**corr.

Figure 10. C(T) PC05 specimen ($a/W = 0.54$): a) Comparison of crack extensions obtained through UC and *Spb* method, and b) ∆*a* of unloading compliance against ∆*a* of *Spb*S, *Spb** and *Spb**corr.

Figure 11. C(T) PC07 specimen ($a/W = 0.71$): a) Comparison of crack extensions obtained through UC and *Spb* method, and b) ∆*a* of unloading compliance against ∆*a* of *Spb*S, *Spb** and *Spb**corr.

3.2.3.3 SE(T) geometry

Focusing on the applicability of the *Spb* method to SE(T) geometry, it is interesting to note that, as can be seen in Figure 7, for BN specimens the higher the *a/W* ratio, the lower the useful plastic displacement. As a result, for the application of *Spb* method, BN specimens need to have the same or lower *a/W* ratios than the PC specimen, opposite to the SE(B) and C(T) geometries. Because of that, only the BN specimen with $a_b/W \approx 0.5$ can be used in the experimental estimation of instantaneous crack size. Additionally, even though the theoretical analysis showed that PC specimens having lower *a/W* ratios could improve the sensitivity of the methodology (Figure 4d), additional tests could not be performed to evaluate this point.

Regarding the crack extension results, the use of the *Spb*S shows curves that almost collapsed to one single curve with the UC technique. On the other hand, the results obtained by using S_{pb} ^{*} and S_{pb} ^{*}corr were not the expected ones. As can be seen (Figure 12), the two proposals overestimated the crack length for larger plastic displacements, *Spb**corr being the less accurate. As a result, the situation a) featured best results than the iterative process for this geometry.

Figure 12. a) Comparison of crack extensions obtained through UC and S_{pb} method, for SE(T) geometry and b) ∆*a* of unloading compliance against ∆*a* of *Spb*S, *Spb** and *Spb**corr.

3.2.4 Predicted and physical crack extensions

Regarding to the physical crack extension *∆ap*, [Table 4](#page-23-0) present *∆ap* values against the predicted crack extensions estimated through the UC and S_{pb} method $(S_{pb}S, S_{pb}^*, S_{pb}^*$ corr). These results showed that for SE(B) geometry the two used methods lead to results within the limit of the standards. On the other hand, for C(T) geometry the S_{pb} ^{*}corr gave better results than S_{pb} ^{*} and *Spb*S in almost all cases. Thus, more accurate results can be obtained when the iterative process is used. Finally, for SE(T) geometry the proposed modifications to the methodology were not useful for improving the accuracy of the *∆apredicted* and all the results fallen out of the limit allowed by the standards.

		Δa_p (mm)			$\Delta a_{predicted}$ (mm)			Diff% with Δa_p			
PC Geometry			BN	UC	$S_{pb}S$	S_{pb} *	S_{pb} *corr	UC	$S_{pb}S$	S_{pb} *	S_{pb} *corr
SE(B)	PC ₀₅	4.56	BN05	3.97	4.54			12.93	0.44	$\qquad \qquad \blacksquare$	
			BN06		4.64				-1.75	-	
			BN07		4.66				-2.19		
C(T)	PC ₀₄	4.31	BN05	3.77	4.30	4.03	4.37	12.61	0.42	6.53	-1.26
			BN06		4.17	3.96	4.32		3.26	8.24	-0.07
			BN07		4.32	3.92	4.28		-0.18	9.10	0.82
			BN08		4.45	4.01	4.35		-3.19	7.05	-0.74
	PC ₀₅	3.46	BN05	3.34	3.38	2.90	3.23	3.47	2.31	16.18	6.64
			BN06		3.07	2.95	3.22		11.27	14.74	6.94
			BN07		3.04	3.01	3.27		12.13	13.00	5.50
			BN08		3.11	3.07	3.26		10.12	11.27	5.80
	PC07		BN05	2.50	2.57	2.44	2.65	11.62	9.03	13.90	6.25
			BN06		2.51	2.36	2.57		11.14	16.56	9.12
		2.83	BN07		2.69	2.50	2.72		4.92	11.80	3.94
			BN08		2.93	2.61	2.84		-3.38	7.93	-0.19
SE(T)	PC ₀₅	1.49	BN05	1.46	1.51	1.87	2.24	2.01	-1.34	-25.50	-50.37

Table 4. Predicted and physical crack extensions comparisons among UC and S_{pb} methods.

Note: underlined numbers are out of the 0.15∆*a_p* allowed by the standards.

4 Concluding remarks

The analysis of the theoretical and experimental results suggested that:

- For the studied geometries where *ηpl* depends on *a/W* the theoretical analysis showed that the maximum differences in the simplified form of the *Spb* are present when the same *ηpl* for the PC and BN specimens is considered (Case II). This difference is higher than the obtained when assuming *ηpl* as a constant (Case III).
- For geometries where *ηpl* depends on *a/W* the theoretical analysis showed that higher accurate crack length estimates can be made through the more general expression of *Spb* (Equation 7) in addition to the *ηpl* given by the standards. On the other hand, by using this approach estimates of the *m* parameter are not necessary.
- Due to plastic deformation outside the remaining ligament in specimens of SE(T) geometry, it is recommendable to use CMOD instead LLD displacements when using the S_{pb} methodology. For this specific geometry ($W/B = 0.5$) and material, the experimental results showed that the *ηpl* based on CMOD displacements is near the unit.
- The use larger a/W ratios on BN than in PC specimens is not recommended for $SE(T)$ geometry, because attaining the required plastic displacements of BN specimens for the application of the *Spb* method could be not possible.
- The experimental results of crack extension (Δ*a*) for the C(T) geometry estimated through the proposed iterative process were in close agreement with those obtained by the UC technique and fit in both cases the limit imposed by the standards. These results were in best agreement than those obtained through the simplified form of *Spb* in most of the cases.
- For the SE(T) geometry, the results obtained through the simplified form of S_{pb} were better than those obtained by the proposed modifications, based on the *ηpl* factors provided by the literature. Additional research is needed for a better understanding of this behavior.

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